

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนลบ ตามทิศทางตลาดหุ้นสหรัฐฯ ที่ผันผวนจากความไม่แน่นอนทางการเมืองของสหรัฐฯ โดยเฉพาะการแสดงท่าทีของผู้นำซึ่งประธานาธิบดีสหรัฐฯ คนใหม่ นายโดนัลด์ ทรัมป์ที่ประกาศจะเก็บภาษีนำเข้าจากจีนเพิ่มขึ้นหากได้กลับมาเป็นประธานาธิบดีสหรัฐฯ รวมถึงสนับสนุนการจ้างงานด้านยานยนต์และการผลิตอื่น ๆ กลับสู่สหรัฐฯ อีกครั้ง หรืออเมริกันเฟิร์ส นอกจากนี้ทรัมป์ยังประกาศจะสานสัมพันธ์กับนายคิม จองอึน ผู้นำสูงสุดของเกาหลีเหนือ รวมทั้งให้คำมั่นว่าจะสงบทุกวิกฤติในระดับนานาชาติ (รัสเซียยูเครน) หากเขาชนะศึกเลือกตั้งในเดือนพ.ย. นี้ เรายังคงทิศทางราคาน้ำมันดิบปีหน้าจะอ่อนตัวลงไปที่ระดับ 70-65 ดอลลาร์ หลังกลุ่มโอเปกพลัสยกเลิกการปรับลดกำลังการผลิตน้ำมันในปี 2025

ตลาดหุ้นไทยบายนี้ คาดว่า แนวโน้มในกรอบแคบ มีแรงซื้อหุ้น GULF, INTUCH, HANA, BA และหุ้น defensive อย่างกลุ่มโรงพยาบาล เช่น BH, BDMS, CHG, BCH ในช่วงเช้ามีรายงานผลประกอบการเพิ่มเติมในกลุ่มแบงก์ เช่น KKP ต่ำกว่าค่าตั้งของเราและตลาด SCB ทรงตัว แต่ครั้งหลังน่าจะตั้งสำรองเพิ่ม และ TTB เพิ่มขึ้นทั้ง YoY และ QoQ ใกล้เคียงกับที่เราคาด เรายังคงแนะนำซื้อหุ้น TTB และเก็งกำไรในหุ้น KBANK ในเชิงกลยุทธ์

การวิเคราะห์ทางเทคนิค

SET Index แนวโน้ม สั้น ๆ ไม่ข้ามแนว ๆ 1,330 จุด แนะนำ ขายเพื่อหวังผลซื้อกลับแนว ๆ 1,315 จุด หุ้นที่แนะนำ CK, CKP



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนว ๆ 825 จุด น่าจะถอยลงไปตั้งหลักแนว ๆ 815 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 825-815 จุด รับรู้กำไร



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